# Introduction

This is a supplemental User Guide intended to describe the following SMART features, which <u>replaces</u> the static Company and Syndicate Master Codes List from EFS:

### Search/Edit>Insurers

This guide is a sub section of the SMART User Guide. You may contact our Tech Support team via <u>email</u> to obtain a complete version of the Smart User guide.

Note: Development of this application is in progress; this guide may be updated as new releases are in place.

## Prerequisites

You must have an authorized account with active credentials to SLTX's Online Filing System or SMART application. SMART utilizes the user credentials from the existing Electronic Filing System (EFS); therefore, separate credentialing is not necessary.

#### Environments

The following URLS are used for SMART: Test: <u>https://test.sltx.org/</u> Production: <u>https://smart.sltx.org/</u>

#### Site Navigation

To navigate back one or more pages, you may use your browser's back button, the clickable breadcrumbs at the top of each page, or the left navigation panel.

#### Supported Browsers

- Google Chrome
- Microsoft's Edge

NOTE: Internet Explorer (IE), regardless of the version, is not supported

#### **Primary Navigation**

Step 1: Select the Search/ Edit menu and click Insurers

\*This will allow you to view information SLTX maintains regarding Insurers/ Companies and/or Lloyd's syndicates. This is **NOT** a method to be utilized to select or input Insurers and/or Syndicates from the SMART Manual / Data Entry process.

HOME	
SEARCH/EDIT	~
BROKERS	
INSURERS	
POLICIES	
CODES	

#### **Insurer Landing Page**

**Step 1:** Once you click Insurers from the Search/Edit menu, you can perform a **Basic Search** utilizing the Insurer/ Company Name or TDI License Number (Company Number). For a more in-depth search, click <u>Advanced Search</u>.

Home / Search - Edit / Insurers Insurers		
	Bearch by Insurer Name or TDI License No.	SEARCH
	Q	Advanced Search

**Step 2:** Input Insurer Name, Lloyd's Syndicate Number or TDI License Number and click Search. To view details of the Insurer or Lloyd's Syndicate, click <u>View Details</u>.

Home / Search - Edit / Insurers				
Insurers				
		UNDERWRITERS AT LLOYD	SEARCH Advanced Search	
1 search result found for: UNDERWRITERS AT	FLLOYD.			
UNDERWRITERS AT LLOYD'S LONDON TDI License No. 90102091	NAIC No. AA1122000	Last Change Number	Date 02/19/2002	ViewDetails
Home / Search-Edit / Insurers				
Insurers				
		SYNDICATE 33	SEARCH Advanced Search	
3 search results found for: SYNDICATE 33.				
332 - LLOYD'S OF LONDON SYNDICATE				$\frown$
TDI License No. 101133	NAIC No.			View Details
33 - LLOYD'S OF LONDON SYNDICATE				Mary Pot alle
TUTLICENSE No. 9051806	NAIL NO.			TRY LANARS
3334 - LLOYD'S OF LONDON SYNDICATE				
TDI License No. 13454797	NAIC No.			ViewDetails

Home / Search - Edit / Insurers			
Insurers			
Advanced search form here			
« Back to Regular Search			
Advanced Search	)		
Please enter Insurer Search crite	ria:		
Name		Previous Name	
Alternative Name			
TDI License No.	NAIC No.		
NAIC Group No.	SLTX Group No.	0	
		Search	

#### View Insurer Details

SLTX obtains insurer and syndicate information directly from TDI and/or <u>NAIC</u> as appropriate. Contact SLTX's Tech Support team via <u>email</u> if you have any questions, or you may read more about Insurer Eligibility Requirements <u>here</u> and Lloyd's Syndicate Eligibility Requirements <u>here</u>.

Note: Coach marks are available on the right of field names to provide additional context or information about the selected field. Any ineligible insurer will include a warning icon **A**.

Home / Search - Edit / Insure ESSEX INSUR		A Ineligible 07/01/2016			
	INSE	ELIGIBILITY	M&A		HISTORY
License Domicile Information State DE	Country	DSLI <sup>O</sup> No	NAIC Group No.	SLTX Group No. $^{\odot}$	AM Best Rating
Alternative Names Ther	e are no alternative names for this in	surer.			

Contact			
Contact Name		Email	
Phone Extension		Alternative Phone	Extension
(804) 273-1400			
Website			
TSLA Affiliate			
Yes			
Address			
Mailing US Contact			
Line 1			
4521 HIGHWOODS PARKWAY			
City	State	Zip	
GLEN ALLEN	VA	23060	

Additional Tabs: Eligibility, Mergers & Acquisitions (M&A), and History

	Home / Search - Edit / Insurers / 80101053					
	ESSEX INSURANCE C	COMPANY + 🔺 Ineligib	le 07/01/2016			
	TDI License No. 80101053   NAIC No. 39020	Insurer Type <sup>①</sup> Foreign				
		$\subset$				
	LICENSE	ELIG	BILITY	M&A	HISTORY	
	Eligibility					
	DATE $\downarrow$		INELIGIBLE / ELIGIBLE			
	07/01/2016		Ineligible			
	01/01/1981		Eligible			
Home / Search	h - Edit / Insurers / 80101054	COMPANY 😽				
TDI License No	o. 80101054 NAIC No. 35378 Insurer	Type Foreign				
	LICENSE	ELIGIB	ILITY	M&A	н	STORY
Mergers	/Acquisitions					
ESSEX INSU	URANCE COMPANY					
TDI License No	a. 80101053	NAIC No. 39020		Effective Date 07/01/2016		

Note: Merger and Acquisition information is captured on surviving entity/company. You may navigate directly to acquired company by clicking on Insurer name. This will open a new window.

Home / Search - Edit / Insurers / 13 VANTAGE RISK S TDI License No. 13765760 <sup> </sup> NAIC N	5765760 SPECIALTY INSURANCE CO 0.16275 Insurer Type <sup>©</sup> Foreign		
LICENSE	ELIGIBILITY	M5A	HISTORY
	PREVIOUS INSURER NAME	PREVIOUS LICENSE NUMBER	USER
07/02/2021	CRYSTAL RIDGE SPECIALTY INS CO INC	0	CROBINSON

Note: Historical changes to a company name or TDI license number are captured here.