Example 1 (Policy Effective on/after 07/21/2011)

Non-Texas Premium / Exempt Premium Allocation Form

SLTX SURPLUS LINES℠
STAMPING OFFICE OF TEXAS

Surplus Lines Stamping Office of Texas
805 Las Cimas Parkway, Suite 150
Austin, TX 78746

Form No.5.0

Policy Number: ABC123

Premium Category	Premium Amount
Total Premium (incl. policy fees per TIC 225.001[i])	$ 13,500.00
Texas Premium	$ 13,500.00
Exempt Premium (Bulletin 94-142)[ii]	
Non-Texas (post-NRRA) * (considered taxable as Texas premium)	$ 3,500.00
Non-Texas (pre-NRRA) ** (not considered taxable as Texas Premium)	

* Policies effective on/after 07/21/2011
** Policies effective prior to 07/21/2011

Premium Breakdown by State/Territory is required for Post NRRA Policies with non-Texas Premium

State Code	Premium	State Code	Premium	State Code	Premium	State Code	Premium
AK		IA		MS		PR	
AL		ID		MT		RI	
AR		IL		NC		SC	
AS		IN		ND		SD	
AZ		KS		NE		TN	
CA		KY		NH		UT	
CO		LA	$ 2,500.00	NJ		VA	
CT		MA		NM		VI	
DC		MD		NV		VT	
DE		ME		NY		WA	
FL		MI		OH		WI	
GA		MN		OK	$ 1,000.00	WV	
GU		MO		OR		WY	
HI		MP		PA		TR	

TR = any other territory not incl. above

[i] http://www.statutes.legis.state.tx.us/Docs/IN/htm/IN.225.htm#225.001
[ii] https://comptroller.texas.gov/taxes/publications/94-142.pdf

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Example 1 (Policy Effective on/after 07/21/2011)

Example Other States/Exempt Premium Form

When reporting a multi-state policy and manually filing, you must also complete the new Other States / Exempt Premium Form.

Using the example for a policy effective **07/22/11 – 07/22/12**: Texas is the Home State with premium of: Texas $10,000., Louisiana $2,500., Oklahoma $1,000.

- In the **Total Premium** box, show **$13,500.00 -** the full policy premium (incl. policy fee(s))
- In the **Texas Premium** box, show **$13,500.00** because Texas is the home state and all premium reported and taxed as Texas premium (post NRRA)
- In the **Other States (post NRRA)** box, show **$3,500.00** which is the total of the non-Texas premium (for Louisiana and Oklahoma).
- In the **Individual States** boxes, show the premium for each individual *state code*. In this example: **LA** (for Louisiana) as $2,500.00, and **OK** (for Oklahoma) as $1,000.00.

[i] http://www.statutes.legis.state.tx.us/Docs/IN/htm/IN.225.htm#225.001
[ii] https://comptroller.texas.gov/taxes/publications/94-142.pdf

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