

NAUTILUS INSURANCE COMPANY

U. S. Insurer - 2015 EVALUATION

Issue Date
May-15

Insurer Number: Texas # 80101168
TDI Initial Date: **1-Jan-86**

NAIC # 0098-17370
AMB # 01990

State of Domicile: **ARIZONA**
Location of Main Administrative Offices: **Scottsdale, AZ**

ARIZONA
Scottsdale, AZ

Incorporation Date: 9-Oct-85
Commenced Business: 9-Oct-85

Parent / Ultimate Parent: **Berkley Insurance Company/W R Berkley Corporation**
Name of Insurance Group: **W.R. Berkley Corporation Group**
A.M. Best's Rating: **A+** Stable www.ambest.com
as of **May-15**
Affirmed 22-Jan-15

Parent Domicile
Delaware/Connecticut

	2014	2013	2012	2011	2010
Capital & Surplus	154,520,714	150,486,826	657,674,605	630,431,015	601,197,615
Underwriting Gain (Loss)	(1,899,650)	(1,949,148)	30,691,347	57,586,385	67,358,481
Net Income After Tax	3,342,906	129,820,382	66,443,984	86,134,743	96,172,300
Cash Flow from Operations	7,404,967	(897,535,864)	155,451,295	165,920,060	117,745,876
Return on Policyholder Surplus	2.2%	18.1%	9.5%	13.6%	18.6%
Gross Premium	508,764,476	409,222,724	701,861,949	603,342,022	496,305,291
Net Premium	0	(261,723,103)	582,711,745	490,741,050	417,699,920
Gross Premium to Surplus Ratio	329%	272%	107%	96%	83%
Net Premium to Surplus Ratio	0%	-174%	89%	78%	69%
Direct Premium Total	508,660,961	488,329,279	489,902,728	434,049,193	369,379,256
Direct Premium in Texas (Sch. T)	40,582,877	39,221,132	42,982,293	36,914,751	34,625,997
% of Direct Premium in Texas	8%	8%	9%	9%	9%
Texas' Rank in writings (Schedule T)	3 of 51	3 of 51	3 of 51	3 of 51	3 of 51
SLSOT Premium Processed	43,167,420	44,114,823	46,448,159	36,614,833	35,444,111
Rank among all Texas S/L Insurers	30	27	21	21	22
Combined Ratio	0%	6%	94%	87%	83%
IRIS Ratios Outside Usual Range	0	5	0	0	0

	2014	2013	2012
Gross Prem./Surplus	329%	272%	107%
Net Prem./Surplus	0%	-174%	89%
Change - Net Premium	0%	-145%	19%
Surplus Aid Ratio	0%	0%	1%
2 Yr. Operating Ratio	0%	103%	77%
Investment Yield	3.9%	0.6%	3.9%
Surplus Change (Gross)	3%	-77%	4%
Surplus Change (Net)	3%	-77%	4%
Liab. to Liquid Assets	51%	52%	74%
Agents Bal. to Surplus	34%	32%	8%
Reserve Development			
1Year Devl / Surplus	0%	0%	-4%
2Year Devl / Surplus	0%	0%	-10%
C.Deficiency / Surplus	0%	0%	3%

