

PartnerRe Ireland Insurance DAC			Issue Date: 3/15/2019		
Insurer #:	13246146	AID #:	AA-1780096	AMB #:	088621

Non-U.S. Insurer - 2018 EVALUATION

Key Information		Location		A.M. Best Rating		Group Information	
TDI Initial Date	1-Apr-10	Country of Domicile Ireland		A	Excellent	Insurance Group PartnerRe Group	
Memberships/Listings	IID Listed	U.S. Contact Drinker, Biddle & Reath LLP			Jun-18	Parent Company EXOR N.V.	
Financial Size	XV (\$2 Billion+)	1177 Avenue of the Americas, 41st Floor New York, NY 10036			Parent Domicile Netherlands		

Conversion Rates	as of 12/31/17	as of 12/31/16
Balance Sheet	1.193290367 (USD/€)	1.0453 (USD/€)
Income Statement	1.179896452 (USD/€)	1.106516 (USD/€)

	2017 (Euro)	2016 (Euro)	2017 (USD)	2016 (USD)
Capital & Surplus	99,448,000	42,427,000	118,671,000	44,349,000
Underwriting Gain (Loss)	10,727,000	(6,839,000)	12,658,000	(7,568,000)
Net Income After Tax	7,315,000	(5,578,000)	8,632,000	(6,173,000)
Gross Premium	186,419,000	181,646,000	219,955,000	200,994,000
Net Premium	19,891,000	20,875,000	23,470,000	23,098,000
Gross Premium to Surplus Ratio	187%	428%	185%	453%
Net Premium to Surplus Ratio	20%	49%	20%	52%
SLTX Premium Processed	-	-	9,341,184	10,097,132
Rank among all Texas S/L Insurers	-	-	85	80
Texas Premium (Statement)	7,293,000	-	8,604,000	-
Texas Rank in Writings (Statement)	1	-	1	-
Combined Ratio	47%	134%	47%	134%
Ratio Failures	3	1	3	1

Financial Ratios		
	2017	2016
NPW /SH Funds	20%	49%
% Growth - NPW	-5%	-
Retention Ratio	11%	11%
Reserves/Liq Assets	39%	63%
Investment Yield	-6%	-
Profit/SH Funds	7%	-14%
Reserves + Surp/NPW	753%	507%
Reserves / Surplus	49%	164%

